

# Broker Application Form

Broker Name \_\_\_\_\_

Loan Amount	Term	Purpose
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Applicant 1 Details	
Surname	
Middle Name	
First Name	
Maiden Name	
Previous Name	
DOB	
No. of Children	
Home tel. no.	
Mobile tel. no.	

Applicant 2 Details	
Surname	
Middle Name	
First Name	
Maiden Name	
Previous Name	
DOB	
No. of Children	
Home tel. no.	
Mobile tel. no.	

Address History			
Current Address		Previous Address	
Post Code		Post Code	
Time at address		Time at address	
Date of purchase			

Security Property Details			
Property Type		Purchase Price	
No. of Bedrooms		Est. valuation	
Year Built		Prev. council property	
Construction		Bought from council?	

Mortgage & Secured Loan Details			
Company	Balance	Monthly Payment	Arrears

Employment History			
Applicant 1		Applicant 2	
Employer		Employer	
Occupation		Occupation	
Gross Annual Salary		Gross Annual Salary	
Work Address		Work Address	
Work Telephone No		Work Telephone No	
Time with Employer		Time with Employer	

Bank Details		
Name of bank		Time with Bank

**Declaration**

Signed Broker		Broker contact telephone number	
Print Name		Tick if credit search authorised	
Date		Tick if client can be contacted	

I/we confirm that I/we have answered all questions accurately and have read the information set out below and confirm acceptance of this.

I/we confirm that you or any lender to whom you submit this application may use and disclose my data as described in the borrowers information guide provided.

**PLEASE THINK CAREFULLY BEFORE SECURING DEBTS AGAINST YOUR HOME.  
YOUR HOME MAY BE REPOSSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE OR OTHER DEBTS  
SECURED ON IT**



**DECLARATION AND NOTICE UNDER THE DATA PROTECTION ACT. DISCLOSURE AND USE OF YOUR INFORMATION**

We may, as part of the provision of our services to you transfer your personal data between any lenders or intermediaries necessary to process your application. We will also transfer your personal data to credit reference agencies in order to carry out the credit checks that are necessary in conjunction with your application.

Any transfer of your personal data will be done in accordance with our Data Protection Policy. We may from time to time send you information about our products and services offered; including details of our special offers and promotions and other advertising and marketing materials that we think might interest you. Submission of this application means that you agreed that your personal data will be used in accordance with our data protection policy.

**Tel: 0844 800 5430 ~ Fax: 0844 800 5431**

**Email: [admin@exclusivefinanceuk.com](mailto:admin@exclusivefinanceuk.com) ~ Web: [www.exclusivefinanceuk.com](http://www.exclusivefinanceuk.com)**

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